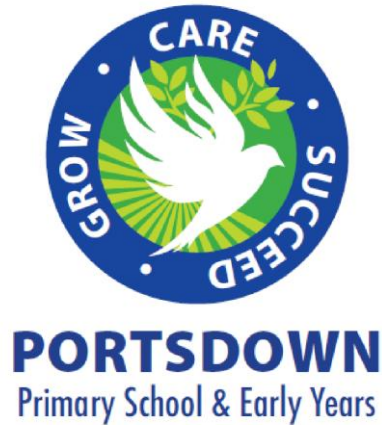




Charging and remissions policy 2026– 2027

Portsmouth Primary School & Early Years

Approved by: Governing Board

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1. Aims

Our school aims to:

- Have robust, clear processes in place for charging and remissions
- Clearly set out the types of activity that can be charged for and when charges will be made
- Offer a range of activities and visits whilst minimising the financial barriers that may prevent some pupils from taking full advantage of these opportunities

2. Legislation and guidance

This policy is based on advice from the Department for Education (DfE) on [charging for school activities](#) and [the Education Act 1996](#), sections 449-462 of which set out the law on charging for school activities in maintained schools in England.

It's also based on guidance from the DfE on [statutory policies for schools and academy trusts](#).

3. Definitions

- Charge: a fee payable for specifically defined activities
- Remission: the cancellation of a charge which would normally be payable

4. Roles and responsibilities

4.1 The governing board

The governing board has overall responsibility for approving the charging and remissions policy, but can delegate this to a committee, an individual governor or the headteacher.

The governing board also has overall responsibility for monitoring the implementation of this policy.

In our school, responsibility for approving the charging and remissions policy has been delegated to the Headteacher.

In our school, monitoring the implementation of this policy has been delegated to Governing Body.

4.2 The Headteacher

The headteacher is responsible for ensuring staff are familiar with the charging and remissions policy, and that it is being applied consistently.

4.3 Staff

Our staff are responsible for:

- Implementing the charging and remissions policy consistently
- Notifying the headteacher of any specific circumstances which they are unsure about or where they are not certain if the policy applies

The senior leadership team will provide staff with appropriate training in relation to this policy and its implementation.

4.4 Parents

Parents are expected to notify staff or the headteacher of any concerns or queries regarding the charging and remissions policy.

5. Where charges cannot be made

Below we set out **what the school cannot charge for**:

5.1 Education

- Admission applications
- Education provided during school hours (including the supply of any materials, books, instruments or other equipment)
- Education provided outside school hours if it is part of:
 - The national curriculum
 - A syllabus for a prescribed public examination that the pupil is being prepared for at the school
 - Religious education
- Instrumental or vocal tuition, for pupils learning individually or in groups, unless the tuition is provided at the request of the pupil's parent
- Entry for a prescribed public examination if the pupil has been prepared for it at the school
- Examination re-sit(s) if the pupil is being prepared for the re-sit(s) at the school
- Swimming - The school organises swimming lessons for KS2 pupils generally those in year 3. These lessons take place during the school day and no charge is made. Parents are informed when these take place and are asked for written permission for their child to participate. The Sports Alliance also provides opportunities for younger KS2 children to go swimming. There is no charge for this.

5.2 Transport

- Transporting registered pupils to or from the school premises, where the local authority has a statutory obligation to provide transport

- Transporting registered pupils to other premises where the governing board or local authority has arranged for pupils to be educated
- Transport that enables a pupil to meet an examination requirement when he or she has been prepared for that examination at the school
- Transport provided in connection with an educational visit

5.3 Residential visits

- Education provided on any visit that takes place during school hours
- Education provided on any visit that takes place outside school hours if it is part of:
 - The national curriculum
 - A syllabus for a prescribed public examination that the pupil is being prepared for at the school
 - Religious education
- Supply teachers to cover for those teachers who are absent from school accompanying pupils on a residential visit

5.4 Personal care items

- The school can charge for personal care items (such as baby wipes, nappies, and sun cream) as these are not educational materials. We can also ask for voluntary contributions towards these items.
- However, we will not withhold these items if parents cannot pay. We will make appropriate arrangements for parents on low incomes who cannot afford some or all of the items requested by the school.

6. Where charges can be made

Below we set out **what the school can charge for**.

6.1 Education

- Any materials, books, instruments or equipment, where the child's parent wishes him or her to own them
- Optional extras (see below)
- Music and vocal tuition, in limited circumstances
- Certain early years provision
- Community facilities

6.2 Optional extras

We are able to charge for activities known as 'optional extras'. In these cases, the school can charge for providing materials, books, instruments or equipment. The following are optional extras:

- Education provided outside of school time that is not part of:
 - The national curriculum
 - A syllabus for a prescribed public examination that the pupil is being prepared for at the school
 - Religious education
- Examination entry fee(s) if the registered pupil has not been prepared for the examination(s) at the school

- Transport (other than transport that is required to take the pupil to school or to other premises where the local authority/governing board has arranged for the pupil to be provided with education)
- Board and lodging for a pupil on a residential visit
- Extended day services offered to pupils (such as breakfast clubs, after-school clubs, tea and supervised homework sessions)

When calculating the cost of optional extras, an amount may be included in relation to:

- Any materials, books, instruments or equipment provided in connection with the optional extra
- The cost of buildings and accommodation
- Non-teaching staff
- Teaching staff engaged under contracts for services purely to provide an optional extra (including supply teachers engaged specifically to provide the optional extra)
- The cost, or an appropriate proportion of the costs, for teaching staff employed to provide tuition in playing a musical instrument, or vocal tuition, where the tuition is an optional extra

Any charge made in respect of individual pupils will not be greater than the actual cost of providing the optional extra activity, divided equally by the number of pupils participating.

Any charge will not include an element of subsidy for any other pupils who wish to take part in the activity but whose parents are unwilling or unable to pay the full charge.

The school can charge for transport provided in connection with optional extras. This charge will be included as part of the overall cost of the optional extra activity.

In cases where a small proportion of the activity takes place during school hours, the charge cannot include the cost of alternative provision for those pupils who do not wish to participate.

Parental agreement is necessary for the provision of an optional extra which is to be charged for.

6.3 Music tuition

The school can charge for vocal or instrumental tuition provided either individually or to groups of pupils, provided that the tuition is provided at the request of the pupil's parent.

Charges may not exceed the cost of the provision, including the cost of the staff giving the tuition.

Charges cannot be made:

- If the teaching is an essential part of the national curriculum
- If the teaching is provided under the first access to the Key Stage 2 instrumental and vocal tuition programme
- For a pupil who is looked after by a local authority

6.4 Residential visits

We can charge for board and lodging on residential visits, but the charge must not exceed the actual cost.

Calculating whether a visit takes place during school hours

When determining whether a residential visit takes place during school hours, we will calculate as follows: if the number of school sessions taken up by the visit is equal to or greater than 50% of the number of half-days spent on the visit, it is deemed to have taken place during school hours. A half-day is any period of 12 hours ending at noon or midnight. Time spent on travel counts towards this calculation if it occurs during school hours.

Example: A trip that begins at noon on Wednesday and ends at 9pm on Sunday consists of 9 half-days and 5 school sessions (Wednesday afternoon, Thursday and Friday). As 5 sessions is more than 50% of 9 half-days, this trip would be deemed to take place during school hours.

7. Voluntary contributions

As an exception to the requirements set out in section 5 of this policy, the school is able to ask for voluntary contributions from parents to fund activities during school hours which would not otherwise be possible.

Some activities for which the school may ask parents for voluntary contributions include:

Visits to museums

Sporting activities which require transport expenses

Outdoor adventure activities

Musical events to attend or which may take place at school

There is no obligation for parents to make any contribution, and no child will be excluded from an activity if their parents are unwilling or unable to pay.

Parents should be informed at the outset if an activity cannot be funded without voluntary contributions. If the school is unable to raise enough funds for an activity or visit through voluntary contributions, and the school cannot fund it from other sources, then it will be cancelled.

8. Activities this school charges for

The school will charge for the following activities:

Books

- A nominal charge of £3 is made if a library book or reading book is lost or damaged. The charge goes towards the cost of replacing the book(s).

Damage to property

- A charge is made if a child deliberately damages the school property e.g. breaks a window. Parents / carers will be informed and expected to contribute towards the cost of repair.

Sports Alliance

- The school is linked to this initiative. Various opportunities arise for the children throughout the year e.g. rugby coaching, football training and athletics. We do not charge for these unless there are charges applied by those organising the activities.

Nursery Charges

- The school offers child care facilities to children aged up to and including 4 years of age. See the separate Nursery Charges and Remissions Policy for more information.

Breakfast Club

- The school offers a breakfast club which is open to all children.
The cost of this is £2 per day.

After-School Club for Wraparound Care

- Farlington Wraparound provide an after-school club at the school which is open to all children. Charges are set by Farlington Wraparound and are not part of this Charges and Remissions policy.

For regular activities, the charges for each activity will be determined by the governing board and reviewed in May each year. Parents will be informed of the charges for the coming year in June each year.

9. Remissions

In some circumstances the school may not charge for items or activities set out in sections 6 and 8 of this policy. This will be at the discretion of the governing board and will depend on the activity in question.

9.1 Remissions for residential visits

Parents who can prove they are in receipt of any of the following benefits will be exempt from paying the cost of board and lodging for residential visits:

- Income Support
- Income-based Jobseeker's Allowance
- Income-related Employment and Support Allowance
- Support under part VI of the Immigration and Asylum Act 1999
- The guaranteed element of Pension Credit
- Child Tax Credit – provided you're not also entitled to Working Tax Credit and have an annual gross income of no more than £16,190
- Working Tax Credit run-on – paid for 4 weeks after you stop qualifying for Working Tax Credit
- Universal Credit – if you apply on or after 1 April 2018, your household income must be less than £7,400 a year (after tax and not including any benefits you get)

They will be asked to make a voluntary contribution.

10. Refund of surplus money

When we collect money for optional extras or voluntary contributions for trips and activities, there may occasionally be surplus funds remaining after all costs have been paid.

Our refund procedures are:

- We will refund surplus amounts of **£10 or more per pupil**
- Surplus amounts of **less than £10 per pupil** will be retained by the school and used to subsidise future trips and activities
- Any surplus funds retained will be clearly recorded and used for the benefit of pupils

11. Monitoring arrangements

The school admin officer monitors charges and remissions, and ensures these comply with this policy.

This policy will be reviewed by the Headteacher every year. At every review, the policy will be approved by the governing board